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15 Attorneys for USACM Liquidating Trust

16 **UNITED STATES BANKRUPTCY COURT
 17 DISTRICT OF NEVADA**

18 In re:
 19 USA Commercial Mortgage Company,
 20 USA Capital Realty Advisors, LLC,
 21 USA Capital Diversified Trust Deed Fund, LLC,
 22 USA Capital First Trust Deed Fund, LLC,¹
 23 USA Securities, LLC,²
 24 Debtors.

25 Case No. BK-S-06-10725-LBR
 26 Case No. BK-S-06-10726-LBR
 1 Case No. BK-S-06-10727-LBR
 2 Case No. BK-S-06-10728-LBR¹
 Case No. BK-S-06-10729-LBR²

27 **CHAPTER 11**

28 Jointly Administered Under Case No. BK-S-
 29 06-10725 LBR

30 **USA COMMERCIAL MORTGAGE
 31 COMPANY,**

32 Plaintiff,

33 v.

34 **JOHN DUTKIN, TRUSTEE, et al**

35 Defendants.

36 Adversary No. 06-01146

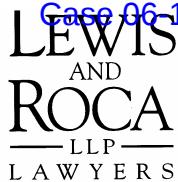
37 **NOTICE OF STATUS CONFERENCE
 38 REGARDING LERIN HILLS'
 39 CLAIM 1279**

40 Hearing: February 3, 2009
 41 Time: 9:30 a.m.
 42 Place: LBR-Courtroom 1
 43 Foley Federal Building

44 **PLEASE TAKE NOTICE** that the Court has scheduled a status conference on
 45 February 3, 2009, at 9:30 a.m. at the U.S. Bankruptcy Court, Foley Federal Building,
 46 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, regarding USACM

47 ¹ This bankruptcy case was closed on October 12, 2007.

48 ² This bankruptcy case was closed on December 26, 2007.



1 Trust's objection to Claim 1279 of Lerin Hills Ltd. in the amount of \$1,257,233.40 as an
2 unsecured non-priority claim and a priority claim of \$797,175.62 [DE 3080].

3 RESPECTFULLY SUBMITTED May 21, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 COPY of the aforementioned sent via
12 electronic mail on May 21, 2008 to the
13 following affected parties:

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